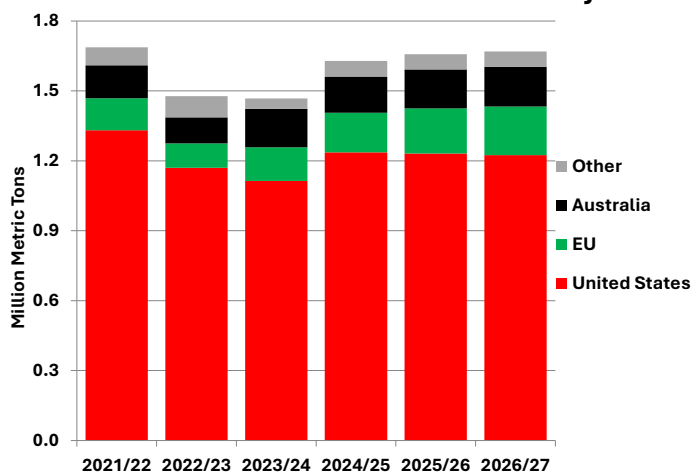


Global Overview

World **almond** production in 2026/27 is forecast to rise 1 percent to 1.7 million tons (shelled basis) as larger crops in the European Union and Australia more than offset a smaller U.S. harvest. If realized, this would mark the third consecutive year of modest growth and the highest output since 2021/22. European Union production is expected to increase on higher yields in Spain and Portugal, while Australia is forecast higher due to expanded harvested area. In contrast, U.S. production is forecast to decline owing to reduced yields and unchanged harvested area.

World Almond Production Forecast Nealy Flat



Almond Summary
Metric Tons, Shelled Basis

	2021/22	2022/23	2023/24	2024/25	2025/26	Oct 2026/27
Production						
United States	1,331,220	1,170,460	1,113,570	1,236,040	1,231,500	1,224,700
European Union	137,500	105,000	144,899	170,053	193,800	208,000
Australia	141,000	111,000	165,000	155,700	166,900	170,000
Turkey	20,000	22,500	24,000	27,000	29,000	31,000
China	42,000	52,000	5,000	24,000	22,000	21,000
Other	15,500	16,775	15,500	16,150	14,250	14,900
Total	1,687,220	1,477,735	1,467,969	1,628,943	1,657,450	1,669,600
Domestic Consumption						
European Union	408,000	369,100	392,899	409,853	436,800	458,000
United States	357,154	346,032	353,655	336,050	300,335	300,000
India	153,680	159,775	185,010	184,350	186,780	183,800
China	147,800	180,800	127,900	154,700	153,400	151,000
Turkey	39,400	46,300	55,600	65,000	72,700	76,000
United Arab Emirates	61,200	57,500	76,400	75,000	58,000	60,000
Morocco	18,300	32,300	35,900	35,200	38,100	40,000
Japan	45,600	38,500	39,500	40,300	37,400	38,000
Australia	36,000	30,600	33,400	31,200	32,000	33,000
Pakistan	5,600	4,600	8,900	23,800	26,400	30,000
Other	228,400	246,200	244,481	259,099	260,540	262,455
Total	1,501,134	1,511,707	1,553,645	1,614,552	1,602,455	1,632,255
Ending Stocks						
United States	379,569	363,007	227,998	219,451	213,486	188,186
India	37,090	34,090	30,680	28,680	18,900	19,000
European Union	18,000	18,000	18,000	18,000	18,000	18,000
Australia	39,900	17,000	15,300	15,800	16,700	9,700
Chile	500	400	619	1,345	1,155	1,100
Other	500	500	500	500	500	500
Total	475,559	432,997	293,097	283,776	268,741	236,486
Exports						
United States	880,426	850,185	903,046	915,112	947,546	960,000
Australia	95,000	105,800	136,800	125,100	135,000	145,000
Turkey	17,300	27,700	31,100	35,700	34,400	35,000
European Union	21,100	19,700	20,900	25,200	25,400	25,000
Chile	7,600	7,700	5,900	7,650	6,800	7,150
Other	0	0	0	0	0	0
Total	1,021,426	1,011,085	1,097,746	1,108,762	1,149,146	1,172,150
Imports						
European Union	291,600	283,800	268,900	265,000	268,400	275,000
India	148,800	152,500	177,400	178,200	173,000	180,000
China	105,800	128,800	122,900	130,700	131,400	130,000
Turkey	36,900	51,500	62,700	73,700	78,100	80,000
United Arab Emirates	61,200	57,500	76,400	75,000	58,000	60,000
Morocco	18,300	32,300	35,900	35,200	38,100	40,000
Japan	45,600	38,500	39,500	40,300	37,400	38,000
Pakistan	5,600	4,600	8,900	23,800	26,400	30,000
Canada	29,200	25,300	25,500	25,000	26,800	26,000
Korea, South	30,500	24,700	28,400	28,400	24,900	25,000
United Kingdom	19,100	18,400	22,200	23,800	22,000	22,000
Mexico	14,900	14,900	17,300	16,300	19,000	20,000
Kazakhstan	10,600	16,400	8,400	10,200	13,400	14,000
Russia	8,700	10,100	14,000	13,500	13,000	13,000
Saudi Arabia	12,500	16,700	15,300	19,700	13,000	13,000
Other	110,982	126,495	119,822	126,250	136,216	136,550
Total	950,282	1,002,495	1,043,522	1,085,050	1,079,116	1,102,550

Marketing year begins in August of the first year of the split year for the United States and other Northern Hemisphere countries.
Southern hemisphere countries are on a calendar year basis indicated as the second year of the split year.