WPTC CROP UPDATE AS OF 4 FEBRUARY 2026

AMITOM COUNTRIES

BULGARIA

The current forecast is **40,000 tonnes**.

EGYPT

Currently the winter crop is getting processed, and quality looks promising . It should last until mid-April. Meanwhile transplanting of summer crop is about to start in February and will last until May, with harvesting scheduled from Mid-May till September. The initial forecast for 2026 remains **800,000 tonnes**.

FRANCE

It is too early to have a precise number but it is expected that production in 2026 will be reduced due to high stocks and the current expectation is for **150,000 to 160,000 tonnes** to be processed, with a 10 to 15% reduction of surfaces planted.

GREECE

A reduction of the volume to about **450,000 tonnes** is expected.

HUNGARY

The yearly target and forecast is **70.000 tonnes**, of which 40,000 tonnes for Univer.

IRAN

There is currently a high level of uncertainty in Iran due to ongoing tensions between Iran and the US and concerns about potential escalation. The market is very quiet, and there is limited information available, as no one is certain about how the situation will develop.
At this stage, our indication for the 2026 crop is approximately **1.7 million tonnes**. As we get closer to the harvest period and more reliable information becomes available, this will be updated.

ITALY

Negotiations have started in the North but not yet in the South. The current processors' intentions are for a total volume of **5.7 million tonnes** with 3 million tonnes in the North, of which 200,000 tonnes organics, and 2.7 million tonnes in the Centre-South. Quantities are similar to last year. Following two years of bad crop especially in 2024, companies do not have high stocks and the situation is balanced.
There is no issue with water in the North but there are still concerns with water availability in the Puglia region due to the low level of the Occhito dam, although farmers can overcome the issue like last year by moving production to zones where water is available. Other competitive crop, notably cereals, offer low prices, so farmers are keen to plant tomatoes.

PORTUGAL

There is still a lot of uncertainties, as negotiations with growers are ongoing. At the moment it is difficult to give a production estimate so last year's initial forecast of **1.4 million tonnes** is used. More clarity will be obtained in the next week or so as all contracts must be signed by 16 February.

SERBIA

The expectations for 2026 are for a total of **52,000 tonnes**, of which 45,000 tonnes for Polimark.

SPAIN

The situation is not very clear. The discussions with farmers on price started this week and there is no clarity yet on the surfaces which will be contracted. A very preliminary estimate would be **2.6 million tonnes** based on similar hectares planted than last year, but yields were very low last year.
There is no issue with water in Andalusia this year, while in Extremadura the concern is more that there is too much water and fields are saturated or even flooded at the moment with the forecast for more rains during the next ten days.

TUNISIA

Initial estimates of the area planted with seasonal tomatoes are around 15,000 hectares. With regard to processing forecasts, meetings with the various stakeholders are scheduled from mid-February onwards to discuss this issue.

TURKEY

In 2025, production amounted to 2,200,000 tonnes. The main reason for this low production is the reduction in planting areas due to low contract prices. If farmers' price expectation is met in 2026, production could reach **2,500,000 to 2,600,000 tonnes**. Moreover, the prices of competing products (such as cotton and corn) are also low, so producers will remain focused on tomato planting.

UKRAINE

The current forecast is **550,000 tonnes**.

OTHER NORTHERN HEMISPHERE COUNTRIES

BRAZIL

The current forecast is just over **1.5 million tonnes**, The surveys indicate a further decrease in planted area and a trend towards a slightly higher volume than in 2025. It is believed that these numbers will change until March, which is when transplanting will be taking place in all regions of the country.

Tomate BR

Projection of Industrial Tomato Cultivation - Brazil 2026 -

	AREA					METRIC TON (t)				
	2023	2024	2025	2026	EV 26x25	2023	2024	2025	2026	EV 26x25
TOTAL	20.980	18.757	16.145	15.630	-3%	1.521.000	1.678.290	1.420.000	1.504.550	6%
GOIAS	15.050	13.319	10.660	10.540	-1%	1.118.000	1.263.000	995.000	1.062.000	7%
SÃO PAULO	3.230	2.738	2.665	2.190	-18%	195.000	183.800	190.000	181.550	-4%
MINAS GERAIS	2.700	2.700	2.530	2.600	3%	208.000	231.490	224.000	241.000	8%
PERNAMBUCO	800	0	290	300	3%	0	0	11.000	20.000	0%

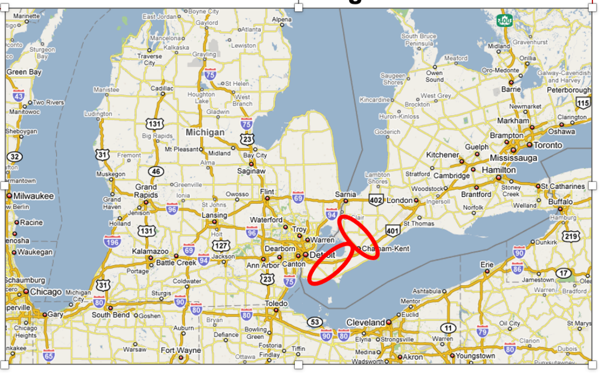
CALIFORNIA

According to the 2O26 California Processing Report released on 23 January the current estimate is 9.8 million short tons (**8.89 million metric tonnes**) from 185,000 acres. This is based on an average yield of 53 t/acre which is a level only reached last year so there is uncertainty that this volume will be attained. Surfaces should reduce by 10%, maybe even further. Weather and water availability are good so far.

CANADA

Preliminary contract indications are for approximately 595,000 shorts tons (**540,000 metric tonnes**) in 2026 following a very good year in 2025 which saw the biggest harvest in recent years.

Ontario's Tomato Processing Sector is found:



Year	Measured Acres (000's)	Tons Delivered (000's)	Industry Tons/Acre
2021	12	443	36.13
2022	12	604	48.74
2023	12	557	43.67
2024	12	547	44.35
2025	13	671	48.71
2025 Total cull tare%: **1.29**	2025 **78** Grower Contracts	2025 average colour: **23.88**	2025 Average solids: **4.49**

CHINA

Crop Forecast for 2026 is **7 million tonnes** of fresh tomatoes.

JAPAN

It is expected that 400 hectares will be planted for a production of **24,000 tonnes**.

NIGERIA

The forecast is to process **1,200 tonnes** in 2026.

SOUTHERN HEMISPHERE COUNTRIES

ARGENTINA

The initial forecast was 427,894 tonnes from the 5,120 hectares planted but hailstorms last week damaged about 320 hectares. It is too early to precisely evaluate the losses but reasonable to reduce the forecast to **400,000 tonnes.** There was a huge season in 2025 at about 600,000 tonnes so there is a major reduction in volume this year.

AUSTRALIA

The production forecast remains **166,000 tonnes** from about 1,500 ha planted, which is a reduction of about 500 ha from what is normally planted. Market forces are reducing the production level. Harvest started on the 26th of January and is processing has begun at Kagome. SPC are likely to start processing in about 2 weeks' time. We have experienced back-to-back heat waves in January (a heat wave here being temperatures above 40 degrees Celsius recorded over successive days), with a long stretch of approximately a week when temperatures ranged between 4O and 45 °C. Luckily it did not rain but there have been some field leakage and some low brix low to mid 4s. Overall crop condition have now improved with brix at about 5.2-5.3 and yields do not seem to have been affected. Hopefully there will be no effect of the heatwave on the late crop which could reduce in a volume reduction. Time will tell but plants for the late crop look good for now.

CHILE

The first factories opened two weeks ago with the others starting this week. Weather conditions are normal, with warm weather. The only concern is how much the broomrape infestation will affect the yields. These are currently estimated at 95 to 100 t/ha, and the forecast remains unchanged at 1.3 million tonnes.

PERU

The program remains unchanged and production should finish at **150,000 tonnes.**

SOUTH AFRICA

It is still early days with production starting this month in the Western Cape region where it is currently very dry. The total forecast remains **130,000 tonnes** for the 2026 season.

wptc
World Processing Tomato Council

World production estimate of tomatoes for processing

Date of last update: 04/02/2026

			2024 FINAL		2025 FINAL		2026 Forecast		AVERAGE 2023-2025	VARIATION 2026 vs 2025
NORTHERN HEMISPHERE	MEMBERS IN MEDITERRANEAN AREA (AMITOM)	Bulgaria	60	Mem.	40	Mem.	40	Mem.	46	0,0%
		Egypt	624	Mem.	780	Mem.	800	Mem.	668	2,6%
		France	168	Mem.	186	Mem.	160	Mem.	171	-14,0%
		Greece	510	Mem.	515	Mem.	450	Mem.	472	-12,6%
		Hungary**	120	Mem.	97	Mem.	70	Mem.	109	-27,8%
		Iran**	1 400	Mem.	1 800	Mem.	1 700	Mem.	1 733	-5,6%
		Israel	184	Mem.	191	Mem.	190	Mem.	191	-0,5%
		Italy	5 272	Mem.	5 840	Mem.	5 700	Mem.	5 505	-2,4%
		Malta**	7	Mem.	7	Est.	7	Est.	7	0,0%
		Portugal***	1 500	Mem.	1 305	Mem.	1 300	Est.	1 435	99,2%
		Serbia**	13	Misc.	42	Misc.	52	Mem.	25	23,8%
		Spain***	3 080	Mem.	2 410	Mem.	2 600	Mem.	2 697	7,9%
		Syria**	40	Est.	40	Est.	40	Est.	40	0,0%
		Tunisia	1 000	Mem.	947	Mem.	920	Est.	924	-2,9%
		Turkey	2 700	Mem.	2 200	Mem.	2 500	Mem.	2 533	13,6%
		Ukraine**	550	Mem.	470	Mem.	550	Mem.	507	17,0%
		Subtotal AMITOM	**17 228**		**16 870**		**17 079**		**17 063**	**1,2%**
		of which members in EU	10 717		10 400		10 327		10 441	-0,7%
	OTHER MEMBERS	Brazil	1 650	Mem.	1 437	Mem.	1 504	Mem.	1 553	4,7%
		Canada	493	Mem.	608	Mem.	540	Mem.	540	-11,2%
		California	9 999	Mem.	10 537	Mem.	8 890	Mem.	10 697	-15,6%
		China	10 450	Mem.	4 900	Mem.	7 000	Mem.	7 783	42,9%
		Japan	26	Mem.	22	Mem.	24	Mem.	25	9,1%
		Nigeria	1	Misc.	1	Misc.	1	Mem.	1	0,0%
		Subtotal Other Members	**22 618**		**17 504**		**17 958**		**20 598**	**2,6%**
	NON MEMBERS	Algeria*	1 300	Misc.	1 300	Est.	1 300	Est.	1 317	0,0%
		Czech Republic	25	Est.	25	Est.	25	Est.	25	0,0%
		Morocco*	100	Est.	100	Est.	100	Est.	100	0,0%
		Poland	400	Misc.	400	Est.	400	Est.	350	0,0%
		Russia*	670	Misc.	650	Est.	650	Est.	660	0,0%
		Slovakia	20	Est.	20	Est.	20	Est.	20	0,0%
		USA excluding California	475	Misc	475	Est.	475	Est.	475	0,0%
		Subtotal Non Members	**2 990**		**2 970**		**2 970**		**2 947**	**0,0%**
		Total Northen Hemisphere	**42 836**		**37 344**		**38 007**		**40 608**	**1,8%**
SOUTHERN HEMISPHERE	MEMBERS	Argentina	630	Mem.	621	Mem.	400	Mem.	612	-35,6%
		Australia	211	Mem.	211	Mem.	166	Mem.	177	-21,3%
		Chile	1 300	Mem.	1 340	Mem.	1 300	Mem.	1 263	-3,0%
		Peru	150	Mem.	160	Mem.	150	Mem.	153	-6,3%
		South Africa	140	Mem.	160	Mem.	130	Mem.	153	-18,8%
		Subtotal members	**2 431**		**2 492**		**2 146**		**2 360**	**-13,9%**
	NON MEMBERS	Dominican Republic	227	Est.	227	Est.	227	Est.	227	0,0%
		India	162	Est.	162	Est.	162	Est.	162	0,0%
		Mexico	40	Est.	40	Est.	40	Est.	40	0,0%
		New Zealand	39	Misc.	37	Misc.	40	Misc.	34	8,1%
		Senegal	73	Est.	73	Est.	80	Misc.	73	9,6%
		Thailand	40	Est.	40	Est.	40	Est.	40	0,0%
		Venezuela	14	Misc.	14	Est.	14	Est.	17	0,0%
		Subtotal non members	**595**		**593**		**603**		**593**	**1,7%**
		Total Southen Hemisphere	**3 026**		**3 085**		**2 749**		**2 953**	**-10,9%**
		GENERAL TOTAL	**45 862**		**40 429**		**40 756**		**43 561**	**0,8%**
		of which members of the WPTC	42 277		36 866		37 183		40 021	0,9%
		WPTC as percentage of total production	92%		91%		91%		92%	

Sources:
Mem.= WPTC members, Off.= Official data, Misc.= Other sources (industry contacts, press, ...), Est.= WPTC estimate, in the absence of reliable data

Notes:
Hemispheres are not defined in the strict geographic sense but as Northern Hemisphere: crop period mainly July to December & Southern Hemisphere: crop period mainly January to June

* Previously an AMITOM member ** AMITOM associate members *** Tomatoes produced in Portugal but processed in Spain are reported in Spain

DISCLAIMER:

WPTC does not guarantee or assume any liability for the accuracy of the contents of this report and shall not be responsible for any losses sustained as a result of relying on the contained information.

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