

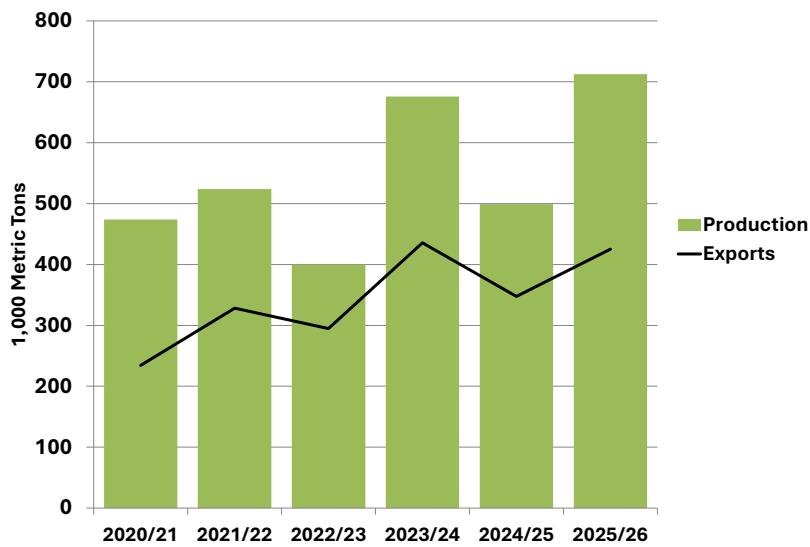
Tree Nuts: World Markets and Trade

Pistachios

Global production for 2025/26 (September 2025 – August 2026) is forecast to drop 8 percent to 1.1 million metric tons (tons) in-shell basis as declines in Turkey, Iran, and Syria more than offset gains in the United States. As a result of lower available supplies, world consumption is expected to decline 4 percent to 1.1 million tons and ending stocks are projected nearly flat. Global exports are forecast up 6 percent to a record 683,000 tons due primarily to higher supplies from top exporter the United States.

U.S. production is forecast to jump 43 percent to a record 713,000 tons due to higher output from the on-year of the alternate bearing crop cycle. This forecast is based on data from processors' producer delivery reports. Prior years are based on data from the National Agricultural Statistics Service (NASS) as reported in the *Noncitrus Fruits and Nuts* report. Consumption is forecast 13 percent higher to a record 225,000 tons, ranking second behind the EU. Exports are forecast to rebound over 20 percent from last year's off-year output to a near-record 425,000 tons. Reduced output from Turkey, Iran, and Syria is expected to stimulate U.S. shipments to top markets in Asia and Europe. Following last year's inventory drawdown, ending stocks are forecast to more than double to 131,000 tons primarily due to record output.

U.S. Pistachio Production and Exports Rebound



Iran production is forecast to decrease 11 percent to 200,000 tons as high temperatures and drought conditions stressed trees during the critical flowering and bud formation period. Frequent irrigation interruptions caused by widespread electricity shortages also contributed to lower yields. Similar conditions limited last year's on-year output and resulted in pistachios with smaller semi-open shells and a shift to a higher percentage of shelled pistachio exports, primarily to the Middle East. Exports are forecast nearly 20 percent lower to 175,000 tons on reduced shipments to China, Turkey, and India.

Turkey production is forecast to plunge nearly 70 percent to 120,000 tons as the off-year of the alternate bearing crop cycle combined with frost and drought conditions in the southeastern part of Turkey, where approximately 80 percent of output is concentrated. Lower output has limited effect on trade as most of the harvest is consumed domestically. Turkey is an increasingly important market and competitor, ranking third in both imports and exports over the last 5 years.

China imports are forecast to decrease nearly 15 percent to 125,000 tons as shipments leading up to the Lunar New Year were not as strong as in previous years. About half of total imports occur during this period.

EU production is forecast up 8 percent to 40,000 tons as higher yields in Italy more than offset declines in Spain. Imports are expected to increase 10 percent to 210,000 tons, with the United States supplying most of the market.

The next release of this publication will be on October 29, 2026.

For additional information, please contact Tony Halstead at Tony.Halstead@usda.gov

Tree Nut HS Codes and Conversion Factors		
HS Code	Description	Conversion Rate
080251	Pistachios, In-shell	1.0
080252	Pistachios, Shelled	2.0
2008193020	Pistachios, prepared/preserved (just for U.S. trade data)	1.0

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For Global Agricultural Trade System (U.S. Exports and Imports):

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Pistachio Summary
Metric Tons, In-shell Basis

	2020/21	2021/22	2022/23	2023/24	2024/25	Jan 2025/26
Production						
United States	474,004	523,899	400,069	675,853	498,952	712,682
Iran	190,000	135,000	106,000	170,000	225,000	200,000
Turkey	250,000	87,000	200,000	175,000	385,000	120,000
European Union	20,747	24,815	32,000	35,000	37,100	40,000
Syria	69,000	43,000	45,000	50,000	40,000	20,000
Other	0	0	0	0	0	0
Total	1,003,751	813,714	783,069	1,105,853	1,186,052	1,092,682
Domestic Consumption						
European Union	138,313	142,215	140,500	188,600	225,700	247,000
United States	179,735	146,717	199,831	223,987	198,675	225,000
Turkey	170,000	111,600	158,400	162,000	279,400	185,000
China	155,000	143,600	75,100	171,900	143,900	125,000
India	36,700	25,700	35,700	40,900	50,500	60,000
United Arab Emirates	16,800	18,000	18,300	25,600	42,600	45,000
Iran	11,016	17,300	36,000	26,600	18,000	25,000
Syria	63,600	39,900	43,800	48,600	29,500	23,000
Iraq	17,100	12,500	11,500	15,100	21,600	22,000
Saudi Arabia	15,900	12,100	18,200	20,900	19,600	19,000
Other	95,200	71,900	61,800	80,800	81,600	86,000
Total	899,364	741,532	799,131	1,004,987	1,111,075	1,062,000
Ending Stocks						
Turkey	68,100	30,000	85,000	95,000	200,000	135,000
United States	128,827	180,362	86,915	105,389	63,089	130,771
Iran	1,000	3,000	3,100	10,000	5,000	5,000
European Union	1,500	1,500	1,500	1,000	1,000	1,000
Australia	0	0	0	0	0	0
Other	0	0	0	0	0	0
Total	199,427	214,862	176,515	211,389	269,089	271,771
Exports						
United States	234,302	328,409	294,788	435,582	347,474	425,000
Iran	233,000	115,700	69,900	136,500	212,000	175,000
Turkey	32,800	40,200	42,600	55,700	65,400	75,000
Syria	7,900	4,700	4,000	5,600	18,000	5,000
European Union	4,700	3,700	4,600	3,900	2,800	3,000
Other	0	0	0	0	0	0
Total	512,702	492,709	415,888	637,282	645,674	683,000
Imports						
European Union	121,866	121,100	113,100	157,000	191,400	210,000
China	155,000	143,600	75,100	171,900	143,900	125,000
Turkey	20,400	26,700	56,000	52,700	64,800	75,000
India	36,700	25,700	35,700	40,900	50,500	60,000
United Arab Emirates	16,800	18,000	18,300	25,600	42,600	45,000
Iraq	17,100	12,500	11,500	15,100	21,600	22,000
Saudi Arabia	15,900	12,100	18,200	20,900	19,600	19,000
Jordan	4,600	4,400	5,700	5,800	11,200	15,000
Russia	12,500	12,000	11,400	12,200	12,500	13,000
United Kingdom	7,000	7,800	8,300	11,300	10,300	10,000
Other	77,111	52,062	40,303	57,890	59,997	61,000
Total	484,977	435,962	393,603	571,290	628,397	655,000

The marketing year begins in September of the first year of the split year.