

California Walnut Board

MONTHLY SHIPMENT REPORT

SEPTEMBER 2025 SHIPMENTS



Inshell (1000 pounds)

	<u>2024/25 Marketing Year</u>		<u>2025/26 Marketing Year</u>	
	<u>September 2024</u>	<u>9/1/2024 to 9/30/2024</u>	<u>September 2025</u>	<u>9/1/2025 to 9/30/2025</u>
Domestic	721	721	782	782
Export	<u>4,373</u>	<u>4,373</u>	<u>4,235</u>	<u>4,235</u>
Total	5,094	5,094	5,018	5,018

Kernel (1000 pounds)

	<u>2024/25 Marketing Year</u>		<u>2025/26 Marketing Year</u>	
	<u>September 2024</u>	<u>9/1/2024 to 9/30/2024</u>	<u>September 2025</u>	<u>9/1/2025 to 9/30/2025</u>
Domestic	16,126	16,126	13,973	13,973
Export	<u>9,113</u>	<u>9,113</u>	<u>4,949</u>	<u>4,949</u>
Total	25,239	25,239	18,922	18,922

September 2025 Purchase Commitments

Inshell Conventional: 47,161,798 pounds
Inshell Organic: 0 pounds

Kernel Conventional: 97,469,788 pounds
Kernel Organic: 4,078,889 pounds

Walnut Receipts as of September 30th, 2025

Conventional: 103,305 tons
Organic: 1,984 tons

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION - YEAR TO DATE
9/1/2025 - 9/30/2025

	<u>Inshell Pounds</u>			<u>Kernel Pounds</u>		
	<u>2024/25</u>	<u>2025/26</u>	<u>% Change vs. Prior Year</u>	<u>2024/25</u>	<u>2025/26</u>	<u>% Change vs. Prior Year</u>
North America						
USA	720,931	782,493	8.54%	16,125,784	13,973,297	-13.35%
Canada	131,500	50,000	-61.98%	858,433	658,675	-23.27%
Mexico	0	0	0.00%	24,500	22,000	-10.20%
Sub-Total	852,431	832,493	-2.34%	17,008,717	14,653,972	-13.84%
Central & South America						
Chile	0	0	0.00%	0	0	0.00%
Ecuador	0	0	0.00%	0	0	0.00%
Sub-Total	0	0	0.00%	0	0	0.00%
Europe						
Austria	0	0	0.00%	41,760	0	-100.00%
Belgium	0	0	0.00%	168,000	0	-100.00%
Denmark	0	0	0.00%	42,000	82,000	95.24%
France	0	0	0.00%	84,000	42,000	-50.00%
Germany	836,705	0	-100.00%	484,950	42,000	-91.34%
Greece	0	0	0.00%	0	25,050	100.00%
Italy	1,887,384	2,768,082	46.66%	373,746	305,880	-18.16%
Netherlands	0	0	0.00%	335,160	42,000	-87.47%
Norway	0	0	0.00%	84,000	0	-100.00%
Portugal	0	0	0.00%	0	0	0.00%
Spain	900,371	799,802	-11.17%	260,800	334,000	28.07%
Sweden	0	0	0.00%	166,250	0	-100.00%
Switzerland	0	0	0.00%	84,000	84,000	0.00%
U.K.	0	0	0.00%	1,468,373	1,290,302	-12.13%
Sub-Total	3,624,460	3,567,884	-1.56%	3,593,039	2,247,232	-37.46%
Middle East/Africa						
Algeria	0	0	0.00%	0	0	0.00%
Bahrain	0	0	0.00%	0	0	0.00%
Egypt	0	0	0.00%	0	0	0.00%
Iraq	0	0	0.00%	0	0	0.00%
Israel	0	0	0.00%	82,000	80,000	-2.44%
Jordan	0	0	0.00%	42,000	0	-100.00%
Kuwait	0	0	0.00%	0	38,912	100.00%
Lebanon	44,092	0	-100.00%	0	0	0.00%
Morocco	132,276	0	-100.00%	0	0	0.00%
Pakistan	0	0	0.00%	0	0	0.00%
Qatar	0	0	0.00%	0	37,501	100.00%
Saudi Arabia	0	0	0.00%	0	0	0.00%
Tunisia	0	0	0.00%	0	0	0.00%
Turkey	396,829	617,508	55.61%	0	0	0.00%
UAE	0	0	0.00%	0	35,163	100.00%
Sub-Total	573,197	617,508	7.73%	124,000	191,576	54.50%
Asia/Pacific Rim						
Australia	0	0	0.00%	619,756	248,000	-59.98%
China	0	0	0.00%	0	0	0.00%
Hong Kong	0	0	0.00%	3,770	40,000	961.01%
India	44,000	0	-100.00%	0	0	0.00%
Japan	0	0	0.00%	1,735,360	694,786	-59.96%
Korea	0	0	0.00%	886,800	360,740	-59.32%
Malaysia	0	0	0.00%	102,750	42,100	-59.03%
New Zealand	0	0	0.00%	134,000	157,208	17.32%
Philippines	0	0	0.00%	42,000	60,800	44.76%
Singapore	0	0	0.00%	103,600	106,600	2.90%
Taiwan	0	0	0.00%	84,000	15,400	-81.67%
Thailand	0	0	0.00%	0	20,250	100.00%
Vietnam	0	0	0.00%	0	0	0.00%
Sub-Total	44,000	0	-100.00%	3,712,036	1,745,884	-52.97%
Other	0	0	0.00%	801,242	83,580	-89.57%
GRAND TOTAL	5,094,088	5,017,885	-1.50%	25,239,034	18,922,244	-25.03%
Domestic Total	720,931	782,493	8.54%	16,125,784	13,973,297	-13.35%
Export Total	4,373,157	4,235,392	-3.15%	9,113,250	4,948,947	-45.70%

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION
September 2024 / September 2025

	<u>Inshell Pounds</u>			<u>Kernel Pounds</u>		
	<u>September 2024</u>	<u>September 2025</u>	<u>% Change vs. Prior Year</u>	<u>September 2024</u>	<u>September 2025</u>	<u>% Change vs. Prior Year</u>
North America						
USA	720,931	782,493	8.54%	16,125,784	13,973,297	-13.35%
Canada	131,500	50,000	-61.98%	858,433	658,675	-23.27%
Mexico	0	0	0.00%	24,500	22,000	-10.20%
Sub-Total	852,431	832,493	-2.34%	17,008,717	14,653,972	-13.84%
Central & South America						
Chile	0	0	0.00%	0	0	0.00%
Ecuador	0	0	0.00%	0	0	0.00%
Sub-Total	0	0	0.00%	0	0	0.00%
Europe						
Austria	0	0	0.00%	41,760	0	-100.00%
Belgium	0	0	0.00%	168,000	0	-100.00%
Denmark	0	0	0.00%	42,000	82,000	95.24%
France	0	0	0.00%	84,000	42,000	-50.00%
Germany	836,705	0	-100.00%	484,950	42,000	-91.34%
Greece	0	0	0.00%	0	25,050	100.00%
Italy	1,887,384	2,768,082	46.66%	373,746	305,880	-18.16%
Netherlands	0	0	0.00%	335,160	42,000	-87.47%
Norway	0	0	0.00%	84,000	0	-100.00%
Portugal	0	0	0.00%	0	0	0.00%
Spain	900,371	799,802	-11.17%	260,800	334,000	28.07%
Sweden	0	0	0.00%	166,250	0	-100.00%
Switzerland	0	0	0.00%	84,000	84,000	0.00%
U.K.	0	0	0.00%	1,468,373	1,290,302	-12.13%
Sub-Total	3,624,460	3,567,884	-1.56%	3,593,039	2,247,232	-37.46%
Middle East/Africa						
Algeria	0	0	0.00%	0	0	0.00%
Bahrain	0	0	0.00%	0	0	0.00%
Egypt	0	0	0.00%	0	0	0.00%
Iraq	0	0	0.00%	0	0	0.00%
Israel	0	0	0.00%	82,000	80,000	-2.44%
Jordan	0	0	0.00%	42,000	0	-100.00%
Kuwait	0	0	0.00%	0	38,912	100.00%
Lebanon	44,092	0	-100.00%	0	0	0.00%
Morocco	132,276	0	-100.00%	0	0	0.00%
Pakistan	0	0	0.00%	0	0	0.00%
Qatar	0	0	0.00%	0	37,501	100.00%
Saudi Arabia	0	0	0.00%	0	0	0.00%
Tunisia	0	0	0.00%	0	0	0.00%
Turkey	396,829	617,508	55.61%	0	0	0.00%
UAE	0	0	0.00%	0	35,163	100.00%
Sub-Total	573,197	617,508	7.73%	124,000	191,576	54.50%
Asia/Pacific Rim						
Australia	0	0	0.00%	619,756	248,000	-59.98%
China	0	0	0.00%	0	0	0.00%
Hong Kong	0	0	0.00%	3,770	40,000	961.01%
India	44,000	0	-100.00%	0	0	0.00%
Japan	0	0	0.00%	1,735,360	694,786	-59.96%
Korea	0	0	0.00%	886,800	360,740	-59.32%
Malaysia	0	0	0.00%	102,750	42,100	-59.03%
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Philippines	0	0	0.00%	42,000	60,800	44.76%
Singapore	0	0	0.00%	103,600	106,600	2.90%
Taiwan	0	0	0.00%	84,000	15,400	-81.67%
Thailand	0	0	0.00%	0	20,250	100.00%
Vietnam	0	0	0.00%	0	0	0.00%
Sub-Total	44,000	0	-100.00%	3,712,036	1,745,884	-52.97%
Other	0	0	0.00%	801,242	83,580	-89.57%
GRAND TOTAL	5,094,088	5,017,885	-1.50%	25,239,034	18,922,244	-25.03%
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CONVENTIONAL WALNUT SHIPMENTS BY COUNTRY OF DESTINATION - YEAR TO DATE
9/1/2025 - 9/30/2025

	<u>Inshell Pounds</u>			<u>Kernel Pounds</u>		
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North America						
USA	711,391	742,493	4.37%	15,432,955	13,224,429	-14.31%
Canada	131,500	50,000	-61.98%	790,833	631,850	-20.10%
Mexico	0	0	0.00%	24,500	22,000	-10.20%
Sub-Total	842,891	792,493	-5.98%	16,248,288	13,878,279	-14.59%
Central & South America						
Chile	0	0	0.00%	0	0	0.00%
Ecuador	0	0	0.00%	0	0	0.00%
Sub-Total	0	0	0.00%	0	0	0.00%
Europe						
Austria	0	0	0.00%	41,760	0	-100.00%
Belgium	0	0	0.00%	168,000	0	-100.00%
Denmark	0	0	0.00%	42,000	82,000	95.24%
France	0	0	0.00%	84,000	42,000	-50.00%
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Sweden	0	0	0.00%	166,250	0	-100.00%
Switzerland	0	0	0.00%	84,000	84,000	0.00%
U.K.	0	0	0.00%	1,468,373	1,290,302	-12.13%
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Bahrain	0	0	0.00%	0	0	0.00%
Egypt	0	0	0.00%	0	0	0.00%
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Kuwait	0	0	0.00%	0	38,912	100.00%
Lebanon	44,092	0	-100.00%	0	0	0.00%
Morocco	132,276	0	-100.00%	0	0	0.00%
Pakistan	0	0	0.00%	0	0	0.00%
Qatar	0	0	0.00%	0	37,501	100.00%
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Asia/Pacific Rim						
Australia	0	0	0.00%	619,756	248,000	-59.98%
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Hong Kong	0	0	0.00%	3,770	40,000	961.01%
India	44,000	0	-100.00%	0	0	0.00%
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Thailand	0	0	0.00%	0	20,250	100.00%
Vietnam	0	0	0.00%	0	0	0.00%
Sub-Total	44,000	0	-100.00%	3,704,036	1,745,884	-52.87%
Other	0	0	0.00%	801,242	83,580	-89.57%
GRAND TOTAL	5,084,548	4,977,885	-2.10%	24,470,605	18,146,551	-25.84%
Domestic Total	711,391	742,493	4.37%	15,432,955	13,224,429	-14.31%
Export Total	4,373,157	4,235,392	-3.15%	9,037,650	4,922,122	-45.54%

CONVENTIONAL - YEAR TO DATE · CONVENTIONAL - YEAR TO DATE

CONVENTIONAL WALNUT SHIPMENTS BY COUNTRY OF DESTINATION
September 2024 / September 2025

	<u>Inshell Pounds</u>			<u>Kernel Pounds</u>		
	<u>September 2024</u>	<u>September 2025</u>	<u>% Change vs. Prior Year</u>	<u>September 2024</u>	<u>September 2025</u>	<u>% Change vs. Prior Year</u>
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Central & South America						
Chile	0	0	0.00%	0	0	0.00%
Ecuador	0	0	0.00%	0	0	0.00%
Sub-Total	0	0	0.00%	0	0	0.00%
Europe						
Austria	0	0	0.00%	41,760	0	-100.00%
Belgium	0	0	0.00%	168,000	0	-100.00%
Denmark	0	0	0.00%	42,000	82,000	95.24%
France	0	0	0.00%	84,000	42,000	-50.00%
Germany	836,705	0	-100.00%	484,950	42,000	-91.34%
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Tunisia	0	0	0.00%	0	0	0.00%
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CONVENTIONAL - MONTH ONLY · CONVENTIONAL - MONTH ONLY

ORGANIC WALNUT SHIPMENTS BY COUNTRY OF DESTINATION - YEAR TO DATE
9/1/2025 - 9/30/2025

	<u>Inshell Pounds</u>			<u>Kernel Pounds</u>		
	<u>2024/25</u>	<u>2025/26</u>	<u>% Change vs. Prior Year</u>	<u>2024/25</u>	<u>2025/26</u>	<u>% Change vs. Prior Year</u>
North America						
USA	9,540	40,000	319.29%	692,829	748,868	8.09%
Canada	0	0	0.00%	67,600	26,825	-60.32%
Mexico	0	0	0.00%	0	0	0.00%
Sub-Total	9,540	40,000	319.29%	760,429	775,693	2.01%
Central & South America						
Chile	0	0	0.00%	0	0	0.00%
Ecuador	0	0	0.00%	0	0	0.00%
Sub-Total	0	0	0.00%	0	0	0.00%
Europe						
Austria	0	0	0.00%	0	0	0.00%
Belgium	0	0	0.00%	0	0	0.00%
Denmark	0	0	0.00%	0	0	0.00%
France	0	0	0.00%	0	0	0.00%
Germany	0	0	0.00%	0	0	0.00%
Greece	0	0	0.00%	0	0	0.00%
Italy	0	0	0.00%	0	0	0.00%
Netherlands	0	0	0.00%	0	0	0.00%
Norway	0	0	0.00%	0	0	0.00%
Portugal	0	0	0.00%	0	0	0.00%
Spain	0	0	0.00%	0	0	0.00%
Sweden	0	0	0.00%	0	0	0.00%
Switzerland	0	0	0.00%	0	0	0.00%
U.K.	0	0	0.00%	0	0	0.00%
Sub-Total	0	0	0.00%	0	0	0.00%
Middle East/Africa						
Algeria	0	0	0.00%	0	0	0.00%
Bahrain	0	0	0.00%	0	0	0.00%
Egypt	0	0	0.00%	0	0	0.00%
Iraq	0	0	0.00%	0	0	0.00%
Israel	0	0	0.00%	0	0	0.00%
Jordan	0	0	0.00%	0	0	0.00%
Kuwait	0	0	0.00%	0	0	0.00%
Lebanon	0	0	0.00%	0	0	0.00%
Morocco	0	0	0.00%	0	0	0.00%
Pakistan	0	0	0.00%	0	0	0.00%
Qatar	0	0	0.00%	0	0	0.00%
Saudi Arabia	0	0	0.00%	0	0	0.00%
Tunisia	0	0	0.00%	0	0	0.00%
Turkey	0	0	0.00%	0	0	0.00%
UAE	0	0	0.00%	0	0	0.00%
Sub-Total	0	0	0.00%	0	0	0.00%
Asia/Pacific Rim						
Australia	0	0	0.00%	0	0	0.00%
China	0	0	0.00%	0	0	0.00%
Hong Kong	0	0	0.00%	0	0	0.00%
India	0	0	0.00%	0	0	0.00%
Japan	0	0	0.00%	0	0	0.00%
Korea	0	0	0.00%	0	0	0.00%
Malaysia	0	0	0.00%	0	0	0.00%
New Zealand	0	0	0.00%	8,000	0	-100.00%
Philippines	0	0	0.00%	0	0	0.00%
Singapore	0	0	0.00%	0	0	0.00%
Taiwan	0	0	0.00%	0	0	0.00%
Thailand	0	0	0.00%	0	0	0.00%
Vietnam	0	0	0.00%	0	0	0.00%
Sub-Total	0	0	0.00%	8,000	0	-100.00%
Other	0	0	0.00%	0	0	0.00%
GRAND TOTAL	9,540	40,000	319.29%	768,429	775,693	0.95%
Domestic Total	9,540	40,000	319.29%	692,829	748,868	8.09%
Export Total	0	0	0.00%	75,600	26,825	-64.52%

ORGANIC - YEAR TO DATE · ORGANIC - YEAR TO DATE

ORGANIC WALNUT SHIPMENTS BY COUNTRY OF DESTINATION
September 2024 / September 2025

	<u>Inshell Pounds</u>			<u>Kernel Pounds</u>		
	<u>September 2024</u>	<u>September 2025</u>	<u>% Change vs. Prior Year</u>	<u>September 2024</u>	<u>September 2025</u>	<u>% Change vs. Prior Year</u>
North America						
USA	9,540	40,000	319.29%	692,829	748,868	8.09%
Canada	0	0	0.00%	67,600	26,825	-60.32%
Mexico	0	0	0.00%	0	0	0.00%
Sub-Total	9,540	40,000	319.29%	760,429	775,693	2.01%
Central & South America						
Chile	0	0	0.00%	0	0	0.00%
Ecuador	0	0	0.00%	0	0	0.00%
Sub-Total	0	0	0.00%	0	0	0.00%
Europe						
Austria	0	0	0.00%	0	0	0.00%
Belgium	0	0	0.00%	0	0	0.00%
Denmark	0	0	0.00%	0	0	0.00%
France	0	0	0.00%	0	0	0.00%
Germany	0	0	0.00%	0	0	0.00%
Greece	0	0	0.00%	0	0	0.00%
Italy	0	0	0.00%	0	0	0.00%
Netherlands	0	0	0.00%	0	0	0.00%
Norway	0	0	0.00%	0	0	0.00%
Portugal	0	0	0.00%	0	0	0.00%
Spain	0	0	0.00%	0	0	0.00%
Sweden	0	0	0.00%	0	0	0.00%
Switzerland	0	0	0.00%	0	0	0.00%
U.K.	0	0	0.00%	0	0	0.00%
Sub-Total	0	0	0.00%	0	0	0.00%
Middle East/Africa						
Algeria	0	0	0.00%	0	0	0.00%
Bahrain	0	0	0.00%	0	0	0.00%
Egypt	0	0	0.00%	0	0	0.00%
Iraq	0	0	0.00%	0	0	0.00%
Israel	0	0	0.00%	0	0	0.00%
Jordan	0	0	0.00%	0	0	0.00%
Kuwait	0	0	0.00%	0	0	0.00%
Lebanon	0	0	0.00%	0	0	0.00%
Morocco	0	0	0.00%	0	0	0.00%
Pakistan	0	0	0.00%	0	0	0.00%
Qatar	0	0	0.00%	0	0	0.00%
Saudi Arabia	0	0	0.00%	0	0	0.00%
Tunisia	0	0	0.00%	0	0	0.00%
Turkey	0	0	0.00%	0	0	0.00%
UAE	0	0	0.00%	0	0	0.00%
Sub-Total	0	0	0.00%	0	0	0.00%
Asia/Pacific Rim						
Australia	0	0	0.00%	0	0	0.00%
China	0	0	0.00%	0	0	0.00%
Hong Kong	0	0	0.00%	0	0	0.00%
India	0	0	0.00%	0	0	0.00%
Japan	0	0	0.00%	0	0	0.00%
Korea	0	0	0.00%	0	0	0.00%
Malaysia	0	0	0.00%	0	0	0.00%
New Zealand	0	0	0.00%	8,000	0	-100.00%
Philippines	0	0	0.00%	0	0	0.00%
Singapore	0	0	0.00%	0	0	0.00%
Taiwan	0	0	0.00%	0	0	0.00%
Thailand	0	0	0.00%	0	0	0.00%
Vietnam	0	0	0.00%	0	0	0.00%
Sub-Total	0	0	0.00%	8,000	0	-100.00%
Other	0	0	0.00%	0	0	0.00%
GRAND TOTAL	9,540	40,000	319.29%	768,429	775,693	0.95%
Domestic Total	9,540	40,000	319.29%	692,829	748,868	8.09%
Export Total	0	0	0.00%	75,600	26,825	-64.52%

ORGANIC - MONTH ONLY · ORGANIC - MONTH ONLY