



# CITRUS

## JULY FORECAST FORECAST COMPONENTS

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July 11, 2025

**Florida All Orange Production Up 1 Percent from June Forecast**  
**Florida Non-Valencia Orange Production Unchanged**  
**Florida Valencia Orange Production Up 2 Percent**  
**Florida All Grapefruit Production Unchanged**  
**Florida All Tangerine and Mandarin Production Unchanged**

The first forecast of the 2025-2026  
season will be released at 12:00 p.m. ET  
on October 9, 2025

### Citrus Production by Type – States and United States

| Crop and State                               | Production <sup>1</sup>    |                            | 2024-2025 Forecasted Production <sup>1</sup> |                       |
|--|----------------------------|----------------------------|--|-----------------------|
|  | 2022-2023<br>(1,000 boxes) | 2023-2024<br>(1,000 boxes) | June<br>(1,000 boxes)                        | July<br>(1,000 boxes) |
| <b>Non-Valencia Oranges <sup>2</sup></b>     |                            |                            |  |                       |
| <b>Florida .....</b>                         | <b>6,150</b>               | <b>6,760</b>               | <b>4,600</b>                                 | <b>4,600</b>          |
| California .....                             | 36,000                     | 38,300                     | 40,000                                       | 41,000                |
| Texas.....                                   | 570                        | 690                        | 530  | 530                   |
| United States.....                           | 42,720                     | 45,750                     | 45,130                                       | 46,130                |
| <b>Valencia Oranges</b>                      |                            |                            |  |                       |
| <b>Florida .....</b>                         | <b>9,670</b>               | <b>11,300</b>              | <b>7,400</b>                                 | <b>7,550</b>          |
| California .....                             | 8,600                      | 7,100                      | 7,500  | 8,000                 |
| Texas.....                                   | 560                        | 490                        | 350  | 320                   |
| United States.....                           | 18,830                     | 18,890                     | 15,250                                       | 15,870                |
| <b>All Oranges</b>                           |                            |                            |  |                       |
| <b>Florida .....</b>                         | <b>15,820</b>              | <b>18,060</b>              | <b>12,000</b>                                | <b>12,150</b>         |
| California .....                             | 44,600                     | 45,400                     | 47,500                                       | 49,000                |
| Texas.....                                   | 1,130                      | 1,180                      | 880  | 850                   |
| United States.....                           | 61,550                     | 64,640                     | 60,380                                       | 62,000                |
| <b>Grapefruit</b>                            |                            |                            |  |                       |
| <b>Florida-All.....</b>                      | <b>1,810</b>               | <b>1,790</b>               | <b>1,300</b>                                 | <b>1,300</b>          |
| <b>Red .....</b>                             | <b>1,560</b>               | <b>1,550</b>               | <b>1,160</b>                                 | <b>1,160</b>          |
| <b>White .....</b>                           | <b>250</b>                 | <b>240</b>                 | <b>140</b>                                   | <b>140</b>            |
| California <sup>3</sup> .....                | 4,500                      | 3,900                      | 4,300  | 4,300                 |
| Texas <sup>3</sup> .....                     | 2,250                      | 2,400                      | 2,300  | 2,000                 |
| United States.....                           | 8,560                      | 8,090                      | 7,900  | 7,600                 |
| <b>Tangerines and Mandarins <sup>3</sup></b> |                            |                            |  |                       |
| <b>Florida .....</b>                         | <b>480</b>                 | <b>450</b>                 | <b>400</b>                                   | <b>400</b>            |
| California .....                             | 23,500                     | 27,200                     | 26,000                                       | 28,000                |
| United States.....                           | 23,980                     | 27,650                     | 26,400                                       | 28,400                |
| <b>Lemons</b>                                |                            |                            |  |                       |
| <b>Florida .....</b>                         | <b>(NA)</b>                | <b>(NA)</b>                | <b>600</b>                                   | <b>670</b>            |
| Arizona .....                                | 1,400                      | 950                        | 950  | 1,120                 |
| California .....                             | 25,800                     | 24,500                     | 27,000                                       | 27,000                |
| United States.....                           | 27,200                     | 25,450                     | 28,550                                       | 28,790                |

<sup>1</sup> Net pounds per box: oranges in California-80, Florida-90, Texas-85; grapefruit in California and Texas-80, Florida-85; lemons in Arizona and California-80, Florida-90; and tangerines and mandarins in California-80, Florida-95.

<sup>2</sup> Early non-Valencia (including Navel) and mid-season non-Valencia varieties in Florida; Navel and miscellaneous varieties in California; Early and mid-season varieties in Texas.

<sup>3</sup> Includes tangelos and tangors.

## Citrus Forecast

The 2024-2025 Florida all orange forecast released today by the USDA Agricultural Statistics Board is 12.2 million boxes. The total is comprised of 4.60 million boxes of non-Valencia oranges (early, mid-season, and Navel varieties), unchanged from the June forecast, and 7.55 million boxes of Valencia oranges, up 150,000 boxes from the June forecast. The forecast of all Florida grapefruit production remains at 1.30 million boxes. Of the total grapefruit forecast, 140,000 boxes are white, and 1.16 million boxes are the red varieties. The Florida all tangerine and mandarin forecast is unchanged at 400,000 boxes. Lemons in Florida at 670,000, are up 70,000 boxes from the previous forecast.

### Forecast Components of Production from Objective Surveys — Florida: 2020-2021 through 2024-2025

| Fruit type and crop year                                     | Number bearing trees | Sample survey averages |                           |                            |
|--|----------------------|------------------------|---------------------------|----------------------------|
|  |                      | Fruit per tree         | Percent drop <sup>1</sup> | Fruit per box <sup>1</sup> |
|  | (1,000 trees)        | (number)               | (percent)                 | (number)                   |
| <b>Early and Midseason non-Valencia Oranges <sup>2</sup></b> |                      |                        |                           |                            |
| 2020-2021 .....  | 18,778               | 591                    | 43                        | 277                        |
| 2021-2022 .....  | 17,206               | 571                    | 39                        | 326                        |
| 2022-2023 .....  | 14,623               | 486                    | 76                        | 333                        |
| 2023-2024 .....  | 11,695               | 342                    | 43                        | 337                        |
| 2024-2025 .....  | 9,725                | 392                    | 56                        | 327                        |
| <b>Navel Oranges</b>   |                      |                        |                           |                            |
| 2020-2021 .....  | 898                  | 185                    | 37                        | 132                        |
| 2021-2022 .....  | 756                  | 155                    | 28                        | 138                        |
| 2022-2023 .....  | 634                  | 109                    | 68                        | 136                        |
| 2023-2024 .....  | 554                  | 130                    | 38                        | 137                        |
| 2024-2025 .....  | 480                  | 123                    | 65                        | 146                        |
| <b>Valencia Oranges</b>                                      |                      |                        |                           |                            |
| 2020-2021 .....  | 30,069               | 441                    | 41                        | 246                        |
| 2021-2022 .....  | 28,679               | 395                    | 51                        | 274                        |
| 2022-2023 .....  | 26,271               | 326                    | 71                        | 294                        |
| 2023-2024 .....  | 22,635               | 280                    | 50                        | 270                        |
| 2024-2025 .....  | 20,124               | 244                    | 52                        | 261                        |
| <b>Red Grapefruit</b>  |                      |                        |                           |                            |
| 2020-2021 .....  | 1,956                | 371                    | 33                        | 115                        |
| 2021-2022 .....  | 1,731                | 393                    | 28                        | 127                        |
| 2022-2023 .....  | 1,483                | 387                    | 44                        | 139                        |
| 2023-2024 .....  | 1,378                | 359                    | 34                        | 119                        |
| 2024-2025 .....  | 1,357                | 271                    | 43                        | 123                        |
| <b>White Grapefruit <sup>3</sup></b>                         |                      |                        |                           |                            |
| 2020-2021 .....  | 329                  | 407                    | 32                        | 123                        |
| 2021-2022 .....  | 234                  | 470                    | 16                        | 104                        |
| 2022-2023 .....  | 206                  | 483                    | 33                        | 112                        |
| 2023-2024 .....  | 175                  | 479                    | 25                        | 109                        |
| 2024-2025 .....  | 161                  | 369                    | 51                        | 100                        |

<sup>1</sup> Averages at cut-off month—January 1 for early-midseason oranges, December 1 for Navels, April 1 for Valencia, and February 1 for grapefruit.

<sup>2</sup> Excludes Navels.

<sup>3</sup> Includes seedy grapefruit in number of bearing trees.

The above table shows the production components used for the 2020-2021 through the 2024-2025 forecast seasons. Bearing trees are estimated at the beginning of each forecast season using the most updated tree inventory with an allowance for expected attrition. Revisions are made to the historic series where applicable. Fruit per tree is the weighted average obtained from the annual Limb Count survey conducted during a ten-week period from mid-July to mid-September. Survey averages for each tree age group within an area are weighted by the estimated number of bearing trees for each age group. Fruit size measurements and drop observations are obtained from monthly surveys. The average drop percentages are from the final month used in the forecast model. Average fruit sizes were also obtained from the same survey period and have been converted in the table to estimated number of fruit needed to fill a 1-3/5 bushel box. These four factors are the primary components used in the initial October forecast and in following months up to the "cut-off" for each fruit type.

$$\text{Direct Expansion} = \frac{\text{Bearing Trees} \times \text{Fruit per Tree} \times \text{Percent Remaining at Harvest}}{\text{Pieces of Fruit per Box}}$$