



# The crop 2025 in China

May, 2025

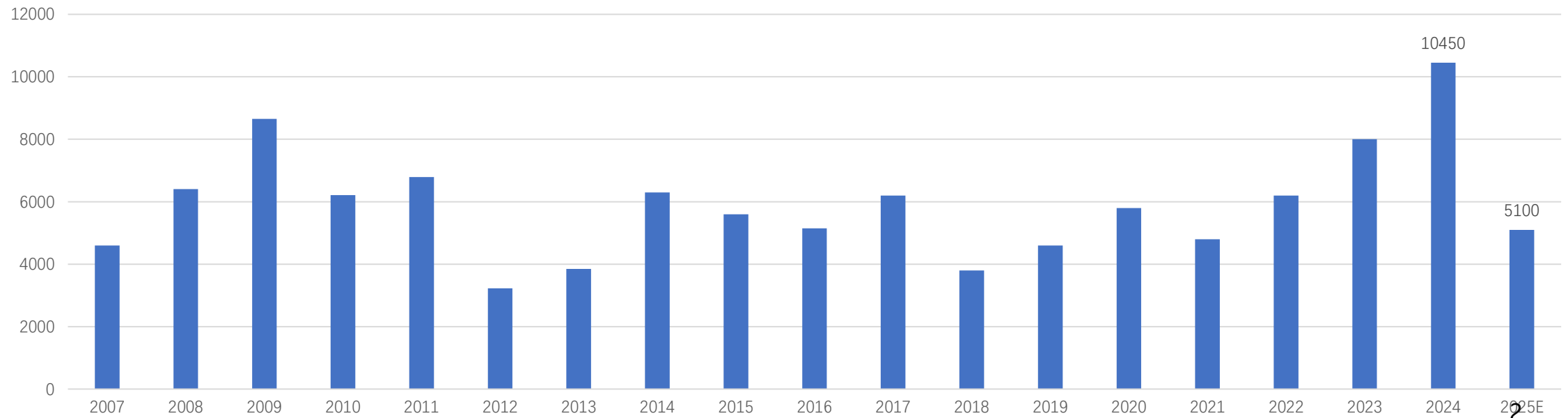
# 2025 crop-Crop progress



- The planting area of processing tomatoes in China is about 43.67 thousand hectares. The planting area of each region are 22.33 thousand hectares in northern Xinjiang, 11.33 thousand hectares in southern Xinjiang, 9.33 thousand hectares in Inner Mongolia and 0.7 thousand hectares in Gansu and Ningxia.
- The transplanting will be completed by the end of May, but due to extreme weather conditions such as gale and hail, the transplanted area has been affected.
- It is estimated that the volume in China is 5.1 million tons.

Processing volume in China

Unit: 1000 tons

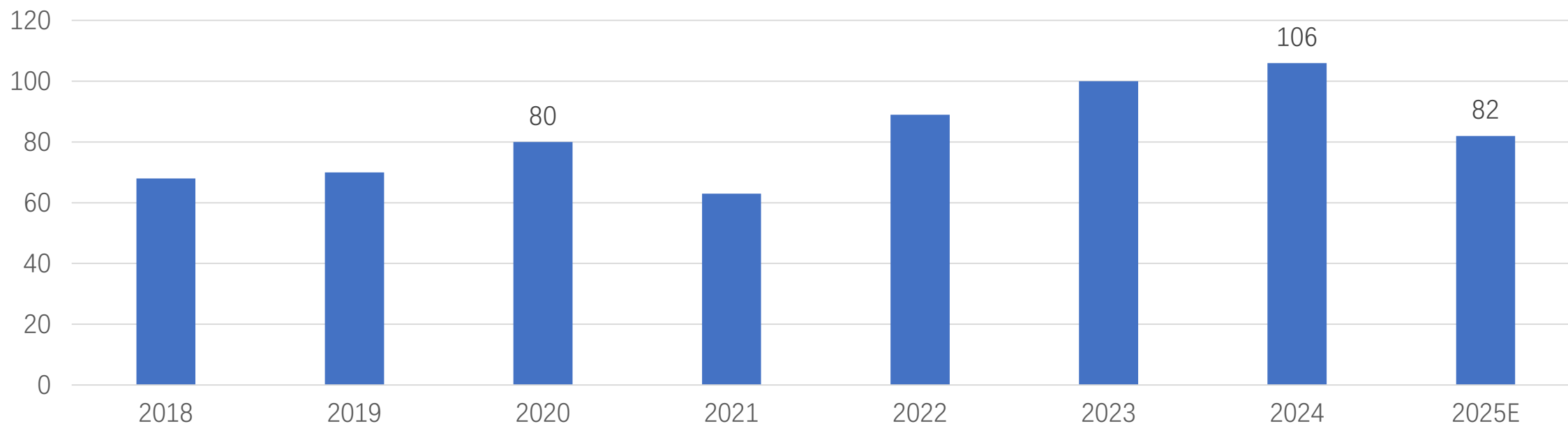


# 2025 crop-Daily capacity



- 82 factories was running, a decrease of 24 compared to the 2024 crop, equivalent to the 2020 level.
- The daily capacity is 214 thousand tons, a decrease of 60 thousand tons compared to 2024, dropped by 22%.

Factory quantity

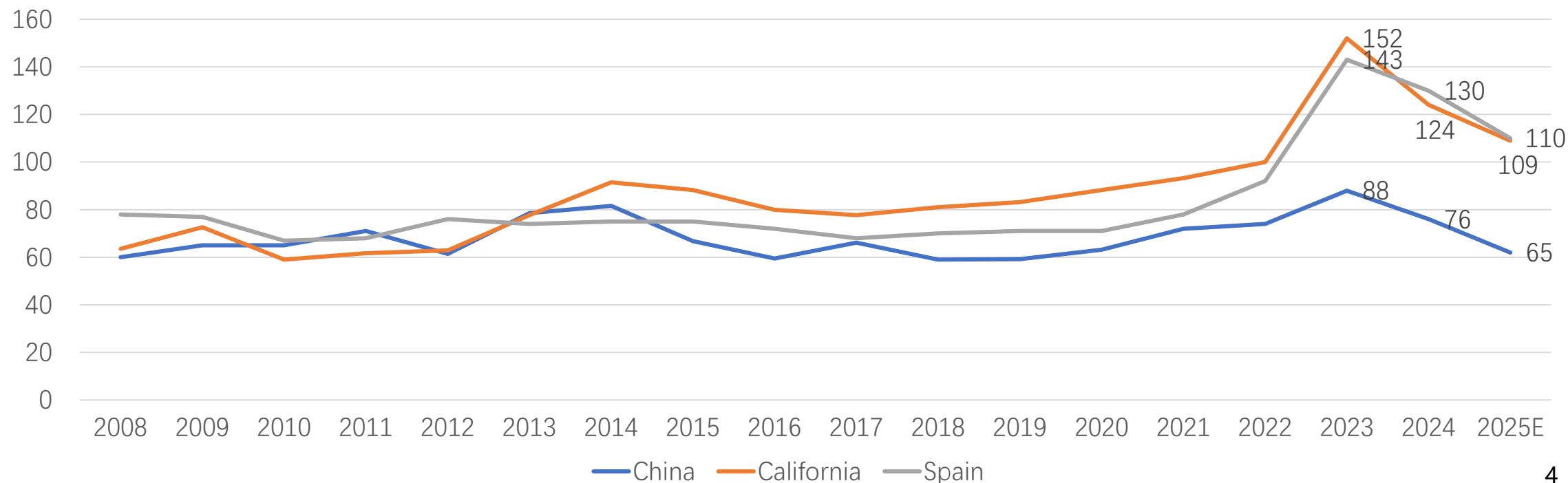


# 2025 crop- Price of fresh



- It is expected that the price of fresh in China will be USD 65MT, dropped by USD 11 per ton or 15% compared to 2024.
- Due to a significant decrease in the amount of fresh compared to last year, the price may increase.

raw material price (USD/MT)

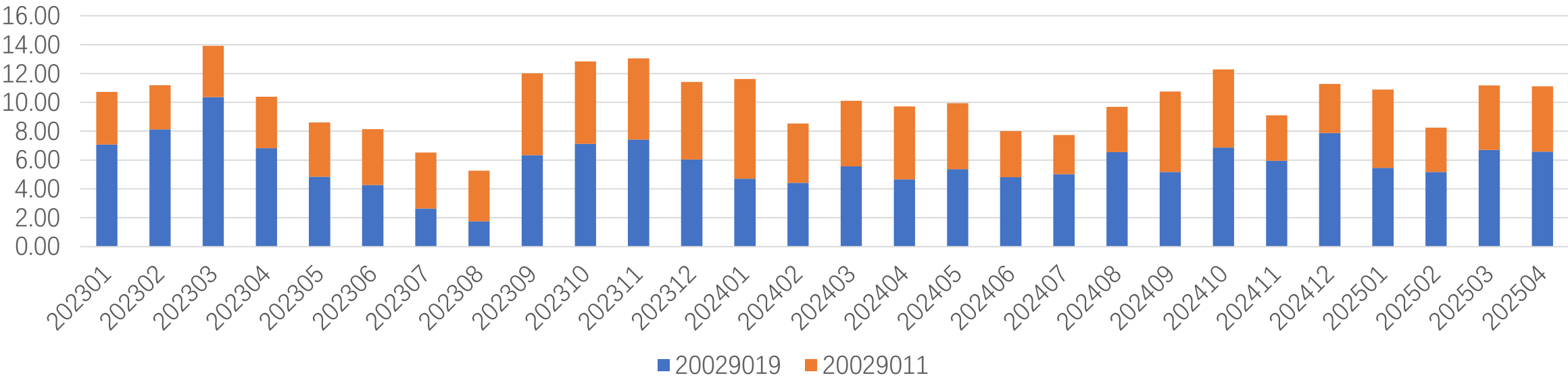


# Export situation



- China has accelerated tomato ketchup exports, speeding up inventory reduction.
- In January-April 2025, The total export of bulk and repack tomato products (HS CODE 200290) was 0.42 million tons, a year-on-year increase of 5% compared to 2024.

Monthly comparison of export volume  
(HS CODE 200290)





An aerial photograph of a vast, lush green agricultural field. The field is divided into numerous rows of crops, creating a strong sense of perspective and order. The color is a vibrant, uniform green, suggesting healthy vegetation. The rows are closely spaced and run diagonally across the frame, leading the eye from the bottom left towards the top right.

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